



Grand Lodge AF&AM of Montana  
425 N Park Ave  
Helena, MT 59601

## *THE LEVEL*

January 2009

NO. 444

### **Americanism Observance**

Each year, during the month of February, each Masonic Lodge conducts an Americanism observance of some type. The observance is intended to educate, to support, to promote and to proclaim to the members and their guests the role of Freemasonry in American history. The Worshipful Master is responsible for the Americanism observance in his Lodge.

#### **The Price Paid**

Have you ever wondered what happened to the men who signed the Declaration of Independence? Five signers were captured by the British and tortured to death as traitors. Two lost their sons in the Revolutionary Army, another had two sons captured. Nine of the 56 fought and died from wounds or the hardships of war.

Carter Braxton of Virginia, a wealthy planter and trader, saw his ships swept from the seas by the British Navy. He sold his home and properties to pay his debts and died in rags. Thomas McKean who served in the Congress without pay was so hounded by the British that he was forced to keep his family in hiding. His possessions were taken, leaving him in poverty.

The homes and property of Ellery, Clymer, Hall, Walton, Gwinnett, Hayward, Rutledge and Middleton were destroyed by looters. The home of Thomas Nelson was destroyed by the British and he died bankrupt. The home of Francis Lewis was destroyed and his wife captured and put in jail, where she died.

John Hart was forced into hiding, on returning home he found his fields and grist mill laid to waste, his wife had died and his 13 children had vanished. Morris and Livingston suffered similar fates.

What kind of men were these patriots? They were soft spoken men of means and education. Twenty-four were lawyers and jurists, eleven were merchants, nine were farmers and large plantation owners.

They signed the Declaration of Independence knowing full well that the penalty would be death if they were captured. They had security but they valued liberty more. They pledged: "For the support of this declaration, with a firm reliance on the protection of the Divine Providence, we mutually pledge to each other, our lives, our fortunes, and our sacred honor."

## District Lodge of Instruction

- Jan 24** **Headwaters District Lodge of Instruction**, Virginia City, 10am. GM's program for the year, Funeral Lodges, Opening & Closing on Degrees, Annual Returns, Session
- Jan 31** **Glacier District Lodge of Instruction** Kalispell, 10am, Masonic Funeral Service.
- Jan 31** **Rocky Mountain District Lodge of Instruction**, Deer Lodge, 10am Masonic Funeral Service and Ritualist Program
- Feb 28** **Beartooth District Lodge of Instruction**, Billings (Scottish Rite Center), Noon to 4pm Fellowcraft Degree instruction.

## Bikes for Books

Lodges must submit lodge portion of the match to the Montana Masonic Foundation first and wait for the match check from the Foundation prior to purchase of bikes.

As in the past, if you wish to request the Grand Lodge provided Bikes for Books Poster, Bookmarkers or Serialized Bike tags you will need to provide the following information: number of students participating, number of bikes to be awarded, number of schools and number of classes within each school. Please have this information when you request the materials or it will delay receiving the materials. Please plan ahead and request the materials in advance of when you will need them. Our printing and stock of posters, bookmarkers and tags is based upon the information from the lodges.

**Remember that there is a change in process for receiving matched funds** from the Montana Masonic Foundation and you will need to provide the lodge portion of the cost first. The Foundation will not provide a match if you do not follow the instructions and process.

The program start date is Feb 1st.

## The Hi-Line In '09

### 143rd Annual Communication @ Glasgow!

The 143rd Annual Communication will be held on June 25, 26 and 27, 2009 in Glasgow, the "hospitality town" of eastern Montana.

The Glasgow session is going to be a stupendous event! The main session hotel is the Cottonwood Inn. Their facilities are wonderful and the staff gracious and accommodating. The Cottonwood Inn also **has several RV spots** adjacent to the hotel. Ninety percent of the hotel will be dedicated to the Masons of Montana. At this time the Vesper service is planned to be conducted outdoors on the terrace.

The actual session will be held at the Glasgow High School (go Scotties!) which is about a mile from the hotel. The lunches will be served at the High School cafeteria and will **require** that tickets are presold. The High School is one floor and is handicapped accessible. The Glasgow High School and grounds are designated as No Smoking areas.

Food - a favorite subject of mine and most other Masons - is going to be a culinary delight. All meals will be catered by the Cottonwood Inn and the owner is going to personally oversee the food preparation, and assured us that there will be ample staffing to handle us. **Tickets are required and the presale of tickets is necessary** so the caterer knows how much food to make, as we will get charged for all food whether it is eaten or not.

Pre-registration forms will be available by 1 April. Copies of the form will be mailed to each lodge.

Alternate Hotels: La Casa Hotel, Star Lodge Motel, and the Campbell Lodge.

## Montana Masonic License Plates

Montana Masonic license plates are still available. **We need to sell another 100 plates** so please consider this plate when you renew your license your vehicle.

Proceeds from this license plate go to support the Montana Masonic Foundation.



## Calendar of Events

### January

- Jan 23 -24 Grand Lodge of Colorado  
 Jan 24 Headwaters District Lodge of Instruction, Virginia City, 10am  
 Jan 30 -31 Grand Lodge of Utah  
 Jan 31 Rocky Mountain District Lodge of Instruction, Deer Lodge (10am)  
 Jan 31 Glacier District Lodge of Instruction, Kalispell (10am)  
 Jan31 Robbie Burns Dinner, Kalispell (6pm)

### February

- February is Americanism Month  
 Feb 1 Kick off for annual Bikes for Books program  
 Feb 4 Legislative Night, Helena  
 Feb 6-8 Grand Lodge of Nebraska  
 Feb 14-18 Grand Master's & Grand Secretaries of North America Conference  
 Feb 20-21 George Washington Convocation, York Rite @ Masonic Lodge building in Great Falls.  
 Feb 26 Resolutions due to Grand Lodge  
 Feb 28 Beartooth District Lodge of Instruction, Billings (Scottish Rite Center) (Noon to 4pm)

### March

- March 14 OES, Idaho-Montana Exchange, Polson  
 March 15 Annual Returns due to Grand Lodge  
 March 20 Joint Billings area meeting with GM  
 March 20-21 Grand Lodge of New Mexico

### April

- April 1 Hall of Fame Nominations due prior to 1 April  
 April 1 Lodge Elections No Earlier than 1 April; No Later than 1<sup>st</sup> regular meeting in May  
 April 4 GLO Quarterly Meeting  
 April 4 Daughters of the Nile installation - Helena  
 April 8 Easter Tableaux, Helena, Helen Valley Scottish Rite  
 April 17-18 Grand Lodge of Hawaii  
 April 22 PM's Night Hiram Lodge, Forsyth, 6pm  
 April 24 Joint Meeting Libby, Troy, Eureka with GM  
 April 25 53rd International Meeting, Creston BC & Bonners Ferry ID

## **RESOLUTION FORMAT** **RESOLUTION DRAFTING INSTRUCTIONS**

These instructions provide the accepted protocol on formatting and styling to be used in drafting resolutions for Grand Lodge legislation for its deliberation at annual communications. Resolutions not submitted in accordance with these instructions will be returned to the submitting lodge for re-drafting, or reformatting by the Jurisprudence Committee.

The formatting and drafting requirements are as follows:

1. The heading is "Resolution No. \_\_\_\_\_."
2. A resolution may only contain one subject which is clearly stated in its title.
3. The title of the resolution is placed under the heading with a double spaced separation. The title must state concisely what the resolution proposes to do. If the resolution proposes amending a section of the Constitution or the Code, the section must be stated in the title.
4. The resolution may not contain any recitals or whereas clauses within the resolution. A detailed argument and explanation for the resolution may be set forth on a separate page attached to the resolution, which is entitled "Proponent's Explanation of Resolution for [title of Resolution]". The proponent's explanation may not exceed one page, single spaced, with no smaller than 11 point type. It may be written in outline or narrative form. It is recommended that the explanation briefly explain the present situation or status quo and should explain how the proposed resolution improves or corrects the present situation. If the explanation exceeds one page in length, additional pages beyond the first page will not be sent out to the lodges with the resolution and will be destroyed.
5. The resolution portion must read "Be it resolved that:" Each amended section will be in a sequentially numbered paragraph that reads: "Section \_\_\_\_ of the [Constitution or Code] be amended as follows:" Each new section will likewise be in a sequentially numbered paragraph that reads: "New Section of the [Constitution or Code] be enacted as follows:"
6. If a section is proposed to be amended, the entire section must be included in the body of the resolution. Additions of text to a section are shown by underline and if desired may be also in bold font or italicized. In any case additions must be underlined. Deletions of text are shown by strikethrough. Either single or double strike-through may be used, though single is preferable. Be sure to use underlines for added punctuation and strikethroughs to delete unnecessary punctuation. Also note that underlines and strikethroughs are used to add or delete paragraph letters or numbers.

Continued on Page 6

## RESOLUTION FORMAT RESOLUTION DRAFTING INSTRUCTIONS (Continued)

. When a new section is proposed, even though a new number may be proposed for the section, the Grand Secretary, as codifier, will assign a number to the section.

8. When a section is amended or a new section is proposed, check other sections in both the Code and Constitution that be affected by the amendment or new section. These sections must be amended in the resolution by setting forth the entire section, with additions by underline and deletions by strikethrough.

These Resolution Drafting Instructions were adopted 6 day of December 2003, by order of the Most Worshipful Grand Master of the Grand Lodge of Ancient, Free and Accepted Masons of Montana, and are for use in submission of resolutions at the 2009 Annual Communication. Please include both a paper copy and an electronic copy of proposed legislation.

### WORDS, WORDS, WORDS!

#### *Hamlet*

**Accepted** - The Latin *accipere*, receive, was from *ad*, meaning “to”, and *capere*, meaning “take”, therefore to take, to receive. The passive participle of this was *acceptus*. In Operative Masonry members were admitted through apprenticeship and initiation, but after the course of time, and when the Craft had begun to decay, gentlemen who had no intention of doing builders’ work but were interested in the Craft for social, or perhaps for antiquarian reasons, were “accepted” into membership; to distinguish these gentlemen Masons from the Operatives in the membership they were called “Accepted”. After 1717, when the whole Craft was revolutionized into a Fraternity, all members became non-Operatives, hence our use of the word in such phrases as “Ancient Free and Accepted Masons”.

**Grip** - Grip, grope, grab, grasp, gripe came from the same roots. The Anglo Saxon *gripe* meant to clutch, to lay hold of, to seize, to grasp strongly. A grip means to clasp another's hand firmly; it differs from a mere handclasp, which may be a meaningless formality, in that it is done earnestly, and for a purpose—for what purpose in our fraternal system every Masons knows. A grip should be given as if one meant it; half of its meaning lies in the way it is done.

**Craft** - In Anglo-Saxon, *craft* meant cunning, skill, power, dexterity, etc. The word became applied to trades and occupations calling for trained skill on the part of those practicing it. The distinction between such trades and those not requiring trained workmen, so rigidly maintained, was one of the hallmarks of the Middle Ages. Freemasonry is called a Craft, partly for historical reasons, partly because, unlike so many fraternities, it requires a training (given in the form of initiation ceremonies) of those seeking its membership.

**Affiliate** - *Filius* is Latin for son, *filia* for daughter; the prefix “af” is a form of the Latin *ad*, meaning to, add to. To be affiliated means therefore to be adopted into a family as a son or daughter, a meaning that beautifully covers a Mason’s relation to his Lodge once he has affiliated with it.

**Dimit** - (also spelled “demit”). As a verb this hails from the Latin *dimettere*, to send away, to release, to let go; we have it in our “dismiss”. To dimit from an organization is, using the official form, to relinquish one’s membership. It has this meaning in Masonry.



# CELESTIAL LODGE

|                       |                          |            |
|-----------------------|--------------------------|------------|
| Jess C. Armitage      | Montana No. 2            | 11/26/2008 |
| Byron E. Dodd         | Missoula No. 13          | 11/30/2008 |
| Gerald Reh            | Missoula No. 13          | 2/16/2005  |
| George G. Selleck     | Missoula No. 13          | 12/14/2002 |
| Leonel Lewis          | Mount Moriah No. 24      | 11/02/2008 |
| Mortimer J. Lott, Jr  | Westgate No 27           | 12/12/2008 |
| William M. Rogers     | Ashlar No. 29            | 12/16/2008 |
| John G. Weber         | Ashlar No. 29            | 03/23/2008 |
| Clarence J. VanFassen | Acacia No. 33            | 12/13/2008 |
| Clarence L. Hogan, Jr | Cascade No. 34           | 11/ /2008  |
| Milfred D. Koliha     | Friendship No. 37        | 12/7/2008  |
| Glen H. Boden         | Choteau No. 44           | 12/02/2005 |
| Floyd Shepard         | Ottawa No. 51            | 11/23/2008 |
| Thomas K Hopgood      | Ottawa No. 51            | 01/01/2007 |
| Harrison K. Strong    | Ottawa No. 51            | 04/25/2008 |
| Maruice G. Hardie     | Lincoln No. 157          | 01/01/2009 |
| Floyd C. Shepherd     | Ottawa No. 51            | 11/22/2008 |
| Martin C. Jacobson    | Ottawa No. 51            | 07/24/2008 |
| Maynard R. Finley     | Corinthian No. 72        | 11/27/2008 |
| Charles Madler, Jr    | Sandstone No. 84         | 12/16/2008 |
| John D. Lea           | Judith No. 86            | 12/11/2008 |
| Edward Burns          | Lower Yellowstone No. 90 | 12/06/2008 |
| Frederick L. O'Neil   | Treasurer No. 95         | 12/17/2008 |
| Harry E. Swain        | Rapelje No. 122          | 11/09/2008 |
| Victor L. Bersch      | Delta No. 128            | 12/25/2008 |
| William W. Scothern   | Huntley Project No. 144  | 12/02/2008 |





# CELESTIAL LODGE



|                     |                     |            |
|---------------------|---------------------|------------|
| Franklin C. Crain   | Bigfork No. 150     | 11/04/2008 |
| Owen A. Rumley      | Bigfork No. 150     | 12/16/2008 |
| William S. Peterson | Trinity No. 152     | 12/14/2008 |
| Alan L. Gordon      | Hot Springs No. 153 | 12/25/2008 |

## Distribution of Monthly Bulletin and Lodge

The Monthly Bulletin has a limited distribution. It is mailed to the Worshipful Master, Secretary and Instructor of each lodge and as such is communication which should be shared with the members of the lodge during stated communication.

## Military Honor Roll

This is a request for names of current Montana Masons who served or are serving in the U.S. Armed Forces. Please send the name of the brother, Lodge and the branch of Service, rank, rate, or MOS and theater of operation. **Recognition will be in the May 2009 issue of the Montana Masonic News.** This is voluntary as we understand there may be some who do not wish to participate.

**Remind your members do not assume their information has been sent in. Please don't let your members be left out.**

Please mail the information to:

Editor, Montana Masonic News  
PO Box 1158  
Helena, MT 59624-1158



The Grand Master will present the pin during his visit to your lodge. Remember to send in your request for his official visit to the Grand Lodge Office and allow time for proper scheduling.

**MEMBERSHIP CHANGES****December 2008 /January 2009**

The following is based upon 59 of the 99 Lodges having submitted the required report

**RAISED**

James W. Monroe      Eureka No. 93      09/18/2008

**AFFILIATIONS**

|                       |                                       |   |
|-----------------------|---------------------------------------|---|
| Robert Bruce McGinnis | Affiliate: Whatcom 151, WA 10/29/2008 | Retain: Morning Star 5                      |
| Virgil Hick           | Withdrew: Bozeman No. 18 12/4/2008    | Affiliate: Lafayette #123, IN               |
| Patrick L. Gordon     | Retain: Euclid No. 58                 | Affiliate: Cascade No. 34 12/9/08           |
| Gary A. Paulson       | Retain: Belgrade No. 68               | Affiliate: Star In The West No. 40          |
| Timoty W. Tharp       | Retain: Scobey No.109                 | Affiliate: Choteau No. 44 11/5/08           |
| Jeremy T. Saylor      | Retain: Prospect No. 714, IN          | Affiliate: Choteau No. 44 09/03/08          |
| Christopher B. Saylor | Retain: Omega 380, FL                 | Affiliate: Choteau No. 44 09/03/08          |
| Ray Daigen            | Withdrew: Ottawa No. 51               | Affiliate: Lincoln No. 157 12/08            |
| Otto W. Helderop      | From: Acacia No. 17, UT               | Affiliate: Corinthian #72 11/17/08          |
| Todd A. Davis         | Hiram No. 52                          | Affiliate: Judith No. 86 11/6/08            |
| Andrew A. D. Rahn     | No. 149                               | Affiliate: Huntley Project No. 144 12/10/08 |

**Withdrew Dual or Plural Membership**

|                       |                         |                         |            |
|-----------------------|-------------------------|-------------------------|------------|
| Lewis K. Smith        | Withdrew: Helena No. 3  | Retain: Deer No. 14     | 12/65/2008 |
| Arnold G. Beusen, PGM | Withdrew: Ashlar No. 29 | Retain: Glendive No. 31 | 11/11/2008 |

**Dimit to Non Affiliate**

|                 |                      |            |
|-----------------|----------------------|------------|
| Chris A. Munson | Boulder Basin NO. 41 | 12/29/2008 |
| Robert E. Wynia | Delta No. 128        | 11/12/2008 |

**Reinstated**

|                      |                    |                          |
|----------------------|--------------------|--------------------------|
| Jonathan Coxwell     | Musselshell No. 69 | 10/20/2008               |
| Ronnie O. Brewington | Judith No. 86      | 12/31/2007 to 02/06/2007 |
| Larry C. Biere       | Judith No. 86      | 12/31/2007 to 06/05/2007 |



## Suspended NPD

|                        |                             |            |
|------------------------|-----------------------------|------------|
| Lewis L. Mills         | Mystic Tie Riverside No. 17 | 12/31/2008 |
| George S Robbins       | Bozeman No. 18              | 12/31/2008 |
| John M. Cherne         | Butte No. 22                | 12/31/2008 |
| James N. Kruckeberg    | Butte No. 22                | 12/31/2008 |
| William R. Endy, Jr    | Butte No. 22                | 12/31/2008 |
| Monte R. Long, Sr      | Butte No. 22                | 12/31/2008 |
| Christopher L. Caruso  | Ashlar No. 29               | 12/31/2008 |
| Shane L. Farnsworth    | Ashlar No. 29               | 12/31/2008 |
| Jeffrey T. Scherr      | Ashlar No. 29               | 12/31/2008 |
| Manuel D. Zuniga       | Ashlar No. 29               | 12/31/2008 |
| Ronald R. Metcalf      | Ashlar No. 29               | 12/31/2008 |
| Gene R. Culver         | Ashlar No. 29               | 12/31/2008 |
| David L. Fulwiler-Berg | Ashlar No. 29               | 12/31/2008 |
| Duard K. Svec          | Ashlar No. 29               | 12/31/2008 |
| Dustin C. Ballard      | Cascade No. 34              | 12/31/2008 |
| Jan F. Cahill          | Cascade No. 34              | 12/31/2008 |
| James D. Douglas       | Cascade No. 34              | 12/31/2008 |
| David E. Goff          | Cascade No. 34              | 12/31/2008 |
| Richard H. Henderson   | Cascade No. 34              | 12/31/2008 |
| Richard F. Rinio       | Cascade No. 34              | 12/31/2008 |
| Jon A. Bjornstad       | Cascade No. 34              | 12/31/2008 |
| David A. Doran         | Cascade No. 34              | 12/31/2008 |
| Karl A. Fiske, Jr      | Cascade No. 34              | 12/31/2008 |
| Ronald L. Grant        | Cascade No. 34              | 12/31/2008 |
| Dean A. Quick          | Cascade No. 34              | 12/31/2008 |
| Charles A. Girvin      | Friendship No. 37           | 12/31/2008 |
| Melvin L. Martin       | Friendship No. 37           | 12/31/2008 |
| Robert D. Stone        | Friendship No. 37           | 12/31/2008 |

## Suspended NPD

|                       |                   |            |
|-----------------------|-------------------|------------|
| David W. Jorgensen    | Friendship No. 37 | 12/31/2008 |
| Gordon E. Redmond     | Friendship No. 37 | 12/31/2008 |
| Jerry R. Strand       | Friendship No. 37 | 12/31/2008 |
| Scott Seager          | Kalispell No. 42  | 12/31/2008 |
| Scott Clowdus         | Kalispell No. 42  | 12/31/2008 |
| James Haring          | Kalispell No 42   | 12/31/2008 |
| Marcus Hilden         | Kalispell No. 42  | 12/31/2008 |
| Gregory Sandon        | Kalispell No. 42  | 12/31/2008 |
| Robert Veitch         | Kalispell No. 42  | 12/31/2008 |
| J.B. Wright           | Kalispell No. 42  | 12/31/2008 |
| David B. Forgatch     | Victor No. 43     | 12/31/2008 |
| Burton K. Holt        | Ottawa No. 51     | 12/31/2008 |
| Francis R. Rowan      | Ottawa No. 51     | 12/31/2008 |
| Harry A. York         | Ottawa No. 51     | 12/31/2008 |
| Ronald W. Neckstad    | Augusta No. 54    | 12/31/2008 |
| Tucker G. Mills       | Augusta No. 54    | 12/31/2008 |
| Kent r. Mosher        | Augusta No. 54    | 12/31/2008 |
| Timothy D. Coen       | Wisdom No. 61     | 12/31/2008 |
| Joseph Spehar         | Wisdom No. 61     | 12/31/2008 |
| Kenneth J. Wigen      | Wisdom No. 61     | 12/31/2008 |
| E. James Belles       | Ponemah No. 63    | 12/31/2008 |
| Robert J. Bunch       | Ponemah No. 63    | 12/31/2008 |
| Albert C. Murrish, Jr | Ponemah No. 63    | 12/31/2008 |
| Wesley W. Stearns     | Ponemah No. 63    | 12/31/2008 |
| Robert C. Burrows     | Corinthian No. 72 | 12/31/2008 |
| Brian K. Dennis       | Corinthian No.72  | 12/31/2008 |
| Lester Hankes         | Corinthian No.72  | 12/31/2008 |
| John C. Hart          | Corinthian No. 72 | 12/31/2008 |
| Alan S. Rymer         | Corinthian No.72  | 12/31/2008 |
| Derald J. Theissen    | Corinthian No. 72 | 12/31/2008 |

**Suspended NPD**

|                    |                         |            |
|--------------------|-------------------------|------------|
| William E. Olson   | Mission Valley No. 78   | 12/31/2008 |
| Paul K. Ogle       | Mission Valley No. 78   | 12/31/2008 |
| Paul D. Tinnes     | Sandstone No. 84        | 12/31/2008 |
| James P. Benedict  | Sandstone No. 84        | 12/31/2008 |
| Robert E. Nicholls | Sandstone No. 84        | 12/31/2008 |
| William R. Cole    | Delta No. 128           | 12/31/2008 |
| Douglas Palagi     | Delta No. 128           | 12/31/2008 |
| William G. Canon   | Huntley Project No. 144 | 12/31/2008 |
| Robert J. Williams | Huntley Project No. 144 | 12/31/2008 |

**Suspended IAW 39070 D.**

|                       |                       |            |
|-----------------------|-----------------------|------------|
| William F. Bennett    | Bozeman No. 18        | 12/31/2008 |
| David J. Johansen     | Bozeman No. 18        | 12/31/2008 |
| Larry E. LaMunyan     | Bozeman No. 18        | 12/31/2008 |
| James W. Robinson     | Bozeman No. 18        | 12/31/2008 |
| Jack A. Underwood, Jr | Ashlar No. 29         | 12/31/2008 |
| David E. Creek        | Ashlar No. 29         | 12/31/2008 |
| Alan J. Olson         | Unity No. 71          | 12/31/2008 |
| Thomas Haidle         | Corinthian No. 72     | 12/31/2008 |
| Todd E. Battista      | Mission Valley No. 78 | 12/31/2008 |
| Michael R. Dailey     | Eureka No. 93         | 12/31/2008 |
| Jim D. Edgren         | Eureka No.93          | 12/31/2008 |

**Suspended UnMasonic Conduct**

|                 |               |            |
|-----------------|---------------|------------|
| Thomas F. McKay | Eureka No. 93 | 11/20/2008 |
|-----------------|---------------|------------|

Grand Lodge AF&AM of Montana  
425 N Park Ave  
PO Box 1158  
Helena, MT 59624-1158



**US POSTAGE PAID**  
**PERMIT NO. 197**  
**HELENA,**  
**MONTANA**  
**Non-Profit**  
**Organization**

## 2008 Annual Return

The 2008 Annual Return instruction and work package has been mailed to each Lodge Secretary during the Month of December.

This year there is an electronic copy in .pdf format. This will allow the worksheet to be completed in a form-fill environment and many of the entries will self-populate to other parts of the form.

You will still need to print the final and mail the paper copy with the required signatures and check.

Remember Monthly Report is used to report the membership changes not the Annual Return. **The Annual Return is a recapitulation of the activity through the year.**